



As previously reported in the Current Report on Form 8-K of Aspen Group, Inc. (the “Company”) filed with the Securities and Exchange Commission on July 28, 2017, on July 25, 2017, the Company closed on a \$10 million senior secured term loan (“Facility”) with Runway Growth Credit Fund (formerly known as GSV Growth Credit Fund) and the Company borrowed \$5 million under the Facility. On December 1, 2017, in connection with the closing of the acquisition of substantially all the assets of the United States University, the Company borrowed another \$2.5 million under the Facility.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 5, 2017

By: /s/ Michael Mathews

Name: Michael Mathews

Title: Chief Executive Officer